

Inspiring Generations

The Campaign for Trinity College Dublin

Donor Charter

Our pledge is to treat all our donors with respect, honesty and openness.

We commit to being accountable and transparent so that our donors and prospective donors have full confidence in Trinity Foundation (Trinity Development & Alumni¹) hereinafter referred to as 'the Foundation' in this document.

We commit that our donors and prospective donors will:

- Be dealt with in an open and transparent manner, be informed of the Foundation's contact details, charitable status and Board of Trustees
- Experience a charitable Foundation which is governed according to best practice
- Receive fundraising solicitations and stewardship reports from the Foundation that accurately describe the Foundation's activities and the intended / actual uses of donated funds
- Be treated with respect and professionalism by all individuals representing the Foundation.
- Be assured your gifts will be used for the purposes for which they were given
- Receive appropriate reporting, acknowledgment, recognition and publicity for their donation or to have requests for anonymity respected
- Be assured that your right to privacy will be respected, including the right to have your details deleted from the Foundation's database and that personal information will be handled in full compliance with the <u>Data Protection Act 2018</u>. Our privacy policy can be found here: TDA Privacy Statement
- Be made aware of the agreed procedures for making and responding to complaints
- Be assured that the Foundation complies with the <u>Charities Act 2009</u> and adheres to the guidelines and requirements of the <u>Charity Regulatory Authority</u>

All donations will be:

- Used solely to deliver the objectives and priorities of Trinity College Dublin
- Transferred in full to the School or Project nominated by the Donor; the Foundation's running costs are funded in full by the University
- Handled with the highest level of accuracy and transparency and financial records will be kept ensuring accountability and tracking

¹ Trinity Foundation was established as an independent legal entity in 1994 as the engine for Trinity College's philanthropic fundraising. In 2015, Trinity Foundation, while remaining a separate legal entity, was integrated into Trinity College Dublin and renamed as Trinity Development & Alumni internally as part of a programme to further embed fundraising and alumni engagement activities in the College.



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- Applied to that purpose to which they were donated. Where the gift cannot be used as the
 donor wishes, where practicable, the Foundation will discuss with the donor how else
 she/he would wish to use the funds within the University. When un-designated gifts are
 received, they will be used for such purposes as the Foundation and University determine
 will best advance the University's priorities
- Acknowledged promptly, unless no acknowledgement is requested, or insufficient contact details are provided
- Subjected to an annual audit by a firm of independent Auditors, and will be included in the Foundation's annual accounts filed with the Charities Regulator
- Maximised where possible and where permission has been granted by the Donor, through the reclamation of tax relief

Trinity Foundation Staff will:

- Be polite, courteous, transparent, accurate and honest
- Respond where necessary to email, letters and telephone enquiries, in a prompt manner
- Achieve the highest standards of professionalism at all times
- Seek to minimise costs relating to fundraising and stewardship activities
- Treat feedback and complaints seriously whether made by telephone, letter, email or in person and deal with them quickly and appropriately
- Adhere to the guidelines and responsibilities for management and staff contained in the Guidelines for Charitable Organisations Fundraising from the Public